

Resolution 2023-25
Adjust Taxes to Reflect PTR Credit
Joyce E. Pennington
Parcel No. 49N01W365775/AIN 110996

WHEREAS, the Kootenai County Board of Commissioners received a request for adjustment of the 2022 taxes to reflect on the above referenced parcel number, record owner being Joyce E. Pennington, 13778 S. Beaver Rd., Cataldo, Idaho 83810 and

WHEREAS, Ms. Pennington requested the reduction of the 2022 taxes to reflect the PTR Credit on the above referenced parcel as Ms. Pennington failed to file by the deadline as she did not recall receiving it; and

WHEREAS, the Kootenai County Board of Commissioners on February 8, 2023 at a properly noticed meeting, agreed to adjust the taxes for 2022 to reflect the PTR Credit in the amount of \$850.64 plus \$44.00 Solid Waste fees and cancel penalties and interest; and

NOW THEREFORE, IT IS RESOLVED that the taxes for the 2022 tax year be adjusted to reflect the PTR Credit and cancel penalties and interest.

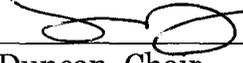
BE IT FURTHER RESOLVED that the Treasurer and Assessor be directed to take appropriate action to effectuate said resolution.

Upon a motion to adopt the text of the foregoing Resolution made by Commissioner Brooks, seconded by Commissioner Mattare, the following vote was recorded:

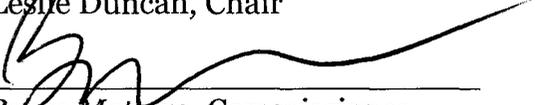
Commissioner Brooks:	Aye
Commissioner Mattare:	Aye
Chair Duncan:	Aye

Upon said roll call, the text of the foregoing was duly enacted as a Resolution of the Board of County Commissioners of Kootenai County, Idaho on the 8th of February, 2023.

KOOTENAI COUNTY
BOARD OF COMMISSIONERS



Leslie Duncan, Chair



Bruce Mattare, Commissioner

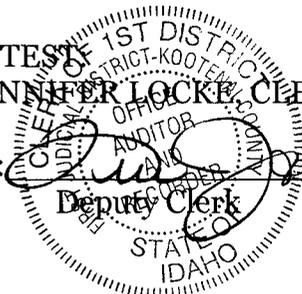


Bill Brooks, Commissioner

ATTEST
JENNIFER LOCKE, CLERK

By: 

Deputy Clerk



cc: Assessor; Treasurer; Appellant

**4. Request for Adjustment of Taxes/Interest and Fees/PTR
Credit /110996/Pennington**

Requests for Cancellation of Taxes 2022 Worksheet

Meeting Date: 02/08/2023

Meeting Time: 9:00 AM

AIN: 110996

Name: Joyce E Pennington

Address: 13778 S Beaver Rd

City: Cataldo

Phone number: (208)682-2117

Email address:

Has the taxpayer applied for PTR in 2022? No

Has the taxpayer received the benefit prior? Yes

What years? 2006-2021

PTR Net Income: \$17250

PTR Maximum Benefit: \$1220 plus \$44 Solid Waste

VA Maximum Benefit: \$ N/A

Brief Summary of Situation:

Ms. Pennington doesn't recall getting the form or if she lost it. She has requested help as she is concerned that she doesn't feel she can pay this bill.

Note: Maximum benefit and credit will differ depending on the Billed Tax Statement.

Billed Tax Statement: \$996.88

PTR Credit: \$894.64 (\$850.64 plus \$44.00 Solid Waste)

VA Credit: \$

Amount to be paid after adjustments: \$102.24

Is the taxpayer currently delinquent? Yes

Interest: \$3.01

Late Fee: \$9.97

Fees: \$

Paid: \$

Total Due: \$1009.86

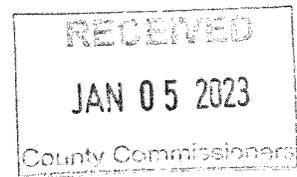
Additional Information:

The above penalty and interest is good through 1/18/2023.

APPLICATION FOR PROPERTY TAX REDUCTION FOR 2022

ALL OF THE FOLLOWING QUESTIONS MUST BE COMPLETED. ATTACH SUPPORTING DOCUMENTS.

County _____	Code Area _____	Parcel Number _____	110996
Section A. 1. Ownership Information (Name, address and ZIP code)		Section B. Eligibility Status As of January 1, 2022, I was (check all that apply)	
<p style="font-size: 24px; text-align: center;">Joyce Pennington</p> <p style="font-size: 24px; text-align: center;">WORKSHEET</p>		<input type="checkbox"/> 65 or older <input type="checkbox"/> Blind <input type="checkbox"/> Former P.O.W. <input type="checkbox"/> Fatherless or Motherless Minor <input type="checkbox"/> Widow(er): Spouse Name _____ Date of Death _____ <input type="checkbox"/> Disabled (recognizing entity):	
2. Social Security Number (Claimant) _____ Social Security Number (Spouse) _____		Section C. Income Household Income and Qualified Expenses January 1 - December 31, 2021 Subsection 1	
3. Birth Date (Claimant) _____ Birth Date (Spouse) _____		1. Federal adjusted gross income \$ _____ Extension filed <input type="checkbox"/> Yes <input type="checkbox"/> No	
4. As of January 1, 2022, you were: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widow(er)/Not remarried		Subsection 2 Include gross income from all sources not included in Section 1 (taxable and nontaxable)	
5. Physical address of the property if different than ownership information. _____		2. Social Security income/SSI (Claimant)..... \$ <u>19032</u>	
6. Did you receive a Property Tax Reduction in 2021? <input type="checkbox"/> Yes <input type="checkbox"/> No		3. Social Security income/SSI (Spouse)..... \$ _____	
7. Have you filed a claim on a different primary residence between January 1, 2022 and now? _____ Where? _____		4. Capital gains (max allowable deduction \$3,000)..... \$ _____	
8. Did you occupy your home as your primary residence before April 15, 2022? <input type="checkbox"/> Yes <input type="checkbox"/> No		5. Wages, workers' compensation, and/or unemployment \$ _____	
9. Did you or your spouse stay in a care facility in 2021? <input type="checkbox"/> Yes <input type="checkbox"/> No		6. Pensions, retirements, annuities, and/or IRAs \$ _____	
10. Did you receive rental income for all or any part of this property in 2021? If yes, please attach a copy of your rental agreement. <input type="checkbox"/> Yes <input type="checkbox"/> No		7. VA pension or compensation \$ _____	
11. If you used any part of this property for business or commercial use in 2021, list the percent used for business or commercial use (See instructions.) _____%.		8. Interest and dividends \$ _____	
12. Did you sell real estate, stocks, or other capital assets in 2021? <input type="checkbox"/> Yes <input type="checkbox"/> No		9. Railroad retirement..... \$ _____	
13. This year, you or your spouse will file: (Check all that apply.) <input type="checkbox"/> Federal Income Tax Return (Attach a copy of this return.) (If your tax information is incomplete, please contact your county assessor for instructions on completing this form.) <input type="checkbox"/> State income tax return (List state, if other than Idaho: _____.) <input type="checkbox"/> Idaho grocery credit form		10. Other income (Received from _____) \$ _____	
14. I certify that my Social Security number and birthdate are correct. <input type="checkbox"/> Claimant <input type="checkbox"/> Spouse I certify that I am a citizen or legal permanent resident of the United States, OR <input type="checkbox"/> <input type="checkbox"/> I certify that I am in the United States legally. <input type="checkbox"/> <input type="checkbox"/>		11. Subtotal (add lines 1 through 10)..... \$ <u>19032</u>	
Under penalty of perjury, I certify that to the best of my knowledge the information I have provided here is true, correct, and complete. I grant permission to any government agency and contractor to confirm my status and to reveal to the Idaho State Tax Commission the total monetary payments made to me or my spouse during 2021. (Check one) <input type="checkbox"/> Yes <input type="checkbox"/> No		12. Principal of annuity (Attach contract.)..... \$ _____	
Claimant(s) (Please print) _____ Date _____		13. Total of nonreimbursed, paid medical expenses and medical insurance premiums..... \$ <u>1782</u>	
Signature(s) and Relationship _____ Telephone Number _____		14. Total of paid or prepaid funeral expenses (Attach receipt - maximum allowable amount: \$5,000.) \$ _____	
THIS APPLICATION MUST BE FILED WITH YOUR COUNTY ASSESSOR BY APRIL 18, 2022		15. Subtotal of deductions (Add lines 12, 13, and 14) \$ <u>1782</u>	
Tax reduction not to exceed: <u>1220</u>		16. Total net income (Subtract line 15 from line 11) \$ <u>17250</u>	
Date: <u>1/9/23 mg</u>		If you would like information about property tax deferral for any remaining taxes, ask your assessor or contact the State Tax Commission for a brochure explaining this program.	
FOR COUNTY USE ONLY			
Check all that apply:			
<input type="checkbox"/> Single family <input type="checkbox"/> Sole owner <input type="checkbox"/> Multi dwelling _____% <input type="checkbox"/> Community property <input type="checkbox"/> Multi use _____% <input type="checkbox"/> Partial ownership _____% <input type="checkbox"/> Trust or life estate <input type="checkbox"/> LP, LLC, or Corp. Overall claimant percentage of ownership/use _____% _____, County Assessor or Deputy Assessor, certify that Property Tax Reduction benefits are only applied to the claimant's eligible portion of the net taxable value.			



Kootenai County Commissioners
PO Box 9000
Coeur d'Alene, ID 83816

1-2-2023

To whom it may concern,

I just received a statement for my taxes and realized the food credit isn't on there.

Bill#255682 AIN#110996 PIN#49N01W365775

I'm on SS and have been paying the lower amount \$120 a year for taxes for years now.

I don't recall if I received the form or if it somehow got lost.

Is there anything you can do to amend this to show the amount I always pay?

This would be very hard for me to pay, and I would truly appreciate it if there is anything you can do to fix this for me.

Sincerely,
Joyce Pennington
13778 South Beaver Rd.
Cataldo, ID 83810

★ → 208-682-2117
2022 No Show
1/6/23 spoke to her.
told her I need 2021 1099 from SSA
then we can present to BOCC

Please call & notify w/ result &
balance due.



KOOTENAI COUNTY

BOARD ADMINISTRATION

January 30, 2023

Joyce E. Pennington
13778 S. Beaver Rd.
Cataldo, Idaho 83810

RE: Request for Adjustment of Taxes/AIN 110996

Dear Joyce:

The Kootenai County Board of Commissioners is in receipt of your request to adjust taxes on the above reference property.

This is to notify you that a hearing has been scheduled with the Board of County Commissioners on Wednesday, February 8th at 11:00 a.m. 451 N. Government Way, Administration Building, Meeting Room 1A/B. If you cannot attend in person, you may call in to the meeting at (339)207-6050.

Please feel free to contact me at 208-446-1601 if you have any questions.

Sincerely,

A handwritten signature in cursive script that reads "Teri Johnston".

Teri Johnston
Administrative Secretary
tjohnston@kcgov.us